

Third Party Administrator (TPA) Jurat Page for Annual Renewal



This symbol indicates that additional documentation may be required.

On each attachment, enter name of TPA and Tax ID number (FEIN) in upper right corner.

Name of TPA

TPA Tax ID number (FEIN)

TPA mailing address is
(can be a P.O. Box)

☐ Address has not changed
since last update or renewal

Address of TPA's primary office is
(must include street address)

☐ Address has not changed
since last update or renewal

Address line 1

Number, street and floor or suite number

Address line 2

Address line 2

City

State

Zip

City

State

Zip

Complete contact and organizational information below only if it has changed since the last update or renewal

TPA General Fax number

Toll free phone number

Website address (if applicable)

General contact person's name and title

General contact person's EMail address

Phone

TPA state of Domicile: or check if ☐ Has not changed since last update or renewal

☐ Michigan ☐ Other: _____

& If state of domicile changed since last update or renewal, attach a new form FIS 0860 "Consent to Service- Third Party Administrator"

List any change to trade name you currently do or intend to do business under in Michigan

& If any, attach copy of Assumed Name or dba filing

TPA is organized as the following type of business:

(check only if there was a change since your last update or renewal)

- ☐ Corporation
☐ Limited Liability Company (LLC)
☐ Limited Liability Partnership (LLP)
☐ Partnership
☐ Sole Proprietorship



Attach each applicable item:
(document copies must be certified by state of domicile)

Copy of Articles of Incorporation (if incorporated)

Copy of Articles of Organization, Partnership Agreement or business license filing, etc. (if not incorporated)

Attach a list of each of the following in relation to the applicant TPA even if there were no changes since your last update or renewal:



Please attach a simple list in the format shown below. Update list as it changes. Indicate revisions since previous notification with an asterisk (*). Notify OFIR of any changes within 30 days of such a change, and attach Form FIS 0862 for each addition to the list. Retain the updated list. It will be necessary to complete future TPA annual renewals.

- ALL officers of the corporation, partners, or sole proprietor ► ALL stockholders of 10% or more ► ALL members of the Board of Directors of the corporation including Board of Trustees, Executive Committee, and any other governing body

Name	Title or relationship to the TPA
SAMPLE	
Attach a list prepared on your office information system	



Each person and each corporate stockholder of 10% or more added since your last update or renewal report must complete and attach form FIS 0862 "Third Party Administrator Affiliation Statement."

1984 PA 218 as amended requires submission and verification by Third Party Administrators requesting a renewal of their Michigan Certificate of Authority. Failure to properly complete this form or properly advise OFIR of changes in information given may result in denial or revocation of Certificate of Authority or other compliance action.



Michigan Department of Energy, Labor & Economic Growth

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Visit OFIR online at: www.michigan.gov/ofir Phone OFIR toll-free at: 1-877-999-6442

Submit this completed form with
your annual financial statement
renewal filing.